BLOOMFIELD PUBLIC SCHOOLS

HOW TO START A 403B DEDUCTION

- 1. Contact one of the following approved vendors:*
 - a. American Funds (not available for new accounts)
 - b. Ameriprise Financial
 - c. AXA Equitable
 - d. First Investors/Forestors Financial
 - e. Great American Financial
 - f. Hooker & Holcombe
 - g. Horace Mann
 - h. Voya (was ING)
 - i. MetLife
 - j. Security Benefit Group (not available for new accounts)
- 2. Open an account with the vendor and choose your investments and how much you want deducted.
- 3. The vendor will contact Bloomfield's third party administration, OMNI Group.
- 4. OMNI will review the paperwork and notify Bloomfield to take a deduction from your pay.
- 5. Bloomfield takes the deduction from your pay.
- 6. If you need changes at any point in the future, either to stop/change the deduction or go to a new vendor, you must contact the vendor directly.

*To contact vendors, either go to the internet and search for the vendor to identify local agents, OR ask your co-workers who they use and if they are happy with their investments and service. Bloomfield cannot make recommendations or provide names of local agents.